

Company Announcement

13 September 2018

Petroceltic Holdings Limited
Up to USD220,000,000 Secured and Guaranteed Variable Rate Junior Notes due 29 March 2021
(CSX ticker: PCIJRN01) (the “Junior Notes”)
Director Resignation

Petroceltic Holdings Limited (the “Issuer”), the privately-owned UK-headquartered oil & gas company with operations in Europe and North Africa, announces that with effect from 6 September 2018 Joseph L Mulcahy resigned as a director of the Issuer and also from the following companies, each of which is a guarantor of the Issuer’s obligations under the Junior Notes.

- a) Petroceltic International Limited (Ireland)
- b) Petroceltic Investments Limited (Ireland)
- c) Petroceltic Ain Tsila Limited (Jersey)
- d) Petroceltic Resources Limited (England & Wales)
- e) Petroceltic International Limited (England & Wales)

For further information in relation to this announcement please contact:

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